



Death and Taxes

Things to consider when closing transactions with deceased parties

April 21, 2022

5:30 pm - 6:30 pm

[CLICK HERE TO REGISTER](#)

Topics include:

- Estate Basics and Working with Fiduciaries
- Estate Documents: POAs, Wills, Trusts
- Fiduciaries: Background and Types
- Administration: Steps and Timing for Probate (testacy and intestacy) and Nonprobate
- 1099-S Reporting
 - Is 1099-S Reporting always required?
 - Who is subject to reporting?
 - Review Dos and Don'ts for Tax Reporting with Deceased Parties

Instructors:

Jan Dilley Borgstadt, Attorney

Danielle Foley, Escrow Advisor

Zoom Link will be sent to you via email after registering

Location:

Virtual - via Zoom

Online only, not classroom based

\$25 ASEA Members \$50 Non-Members

1 Education Credit

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